

FINANCIAL RESULTS FOR Q1 2025

For almost 80 years, the Polimex Mostostal Capital Group has been among the largest Polish engineering and construction groups in Europe. We support the energy security and economic development of Poland.

WWW.POLIMEX-MOSTOSTAL.PL

Warsaw, 26 May 2025



Polimex Mostostal S.A. is one of the largest Polish engineering and construction companies. A general contractor in the field of industrial and infrastructure construction. The company implements specialized investments in Poland and abroad for the energy, petrochemical, gas, and environmental protection sectors. We are a manufacturer and exporter of steel structures and grating systems, and we also provide galvanizing and painting services for steel constructions. We continuously intensify our efforts to actively participate in the country's energy and economic transformation, seeing this process as a key element of long-term development and responsibility. We present to you the financial results for the first quarter of 2025.

LET'S BUILD THE FUTURE TOGETHER

The company was founded in 1945, so 2025 marks 80 years of activity for European business and the development of the Polish economy.

Polimex Mostostal S.A. is a public company listed on the Warsaw Stock Exchange since 1997.

WWW.POLIMEX-MOSTOSTAL.PL

Agenda

- 01. About the Polimex Mostostal Capital Group
- 02. Business segments and selected ongoing projects
- 03. Order portfolio of the Polimex Mostostal Capital Group
- 04. Financial results of the Polimex Mostostal Capital Group



First Quarter 2025 Report

Notarial Deed No. 1186/45 – the beginning of it all

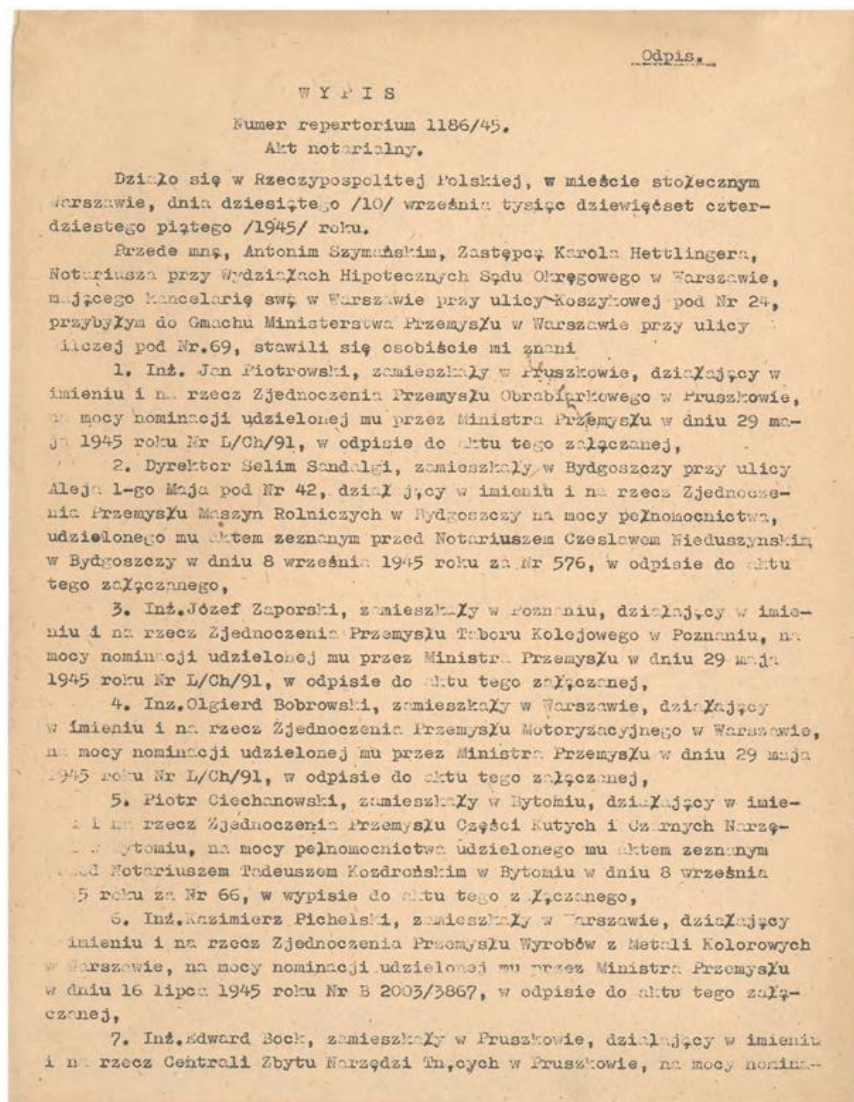
Since 1945, we have been building on solid foundations.

On September 10, 1945, in post-war Warsaw, before notary Antoni Szymański and by decision of the Ministry of Industry, the founding act of one of the most important industrial organizations of that time was signed. The act was signed by representatives of newly established structures of the United Industries: Machine Tool, Agricultural Machinery, Railway Rolling Stock, Automotive, and other strategic branches of the national economy.

A legacy embedded in Poland's economic development

From that moment, a story began - one that, despite political, economic and technological changes, continues uninterrupted to this day. Our company, whose roots go back to Notarial Deed No. 1186/45, has played - and continues to play - a key role in rebuilding industry, developing infrastructure, and advancing modern construction technologies in Poland.

The presented first page of the founding act is not only a historical record, but also a symbol of long-term thinking, institutional memory, and the well-designed foundations of Our Company.



*We build the value of the
Company for our
shareholders by
conducting business
in key areas
of the economy*

POWER SECTOR

OIL, GAS AND CHEMICALS

INDUSTRIAL AND GENERAL
CONSTRUCTION

INFRASTRUCTURE

PRODUCTION



PM ESG

About us

RESPONSIBLE BUSINESS PARTNER

Polimex Mostostal Capital
Group conducts its business
activities in
a sustainable and socially
responsible way.

GENERAL CONTRACTOR

By making full use of the
Company's resources, i.e.
well-qualified staff,
unique experience in the
implementation of investments,
numerous references and high
production potential,
Polimex Mostostal carries out
ambitious construction
investments in Poland and abroad



SAFETY LEADER

The Golden Card of Safe Work Leader reward for 2024-2025 is both a reward and a commitment to further continually act on the safety and health of our employees and colleagues in all areas of our business.

ZERO ACCIDENTS is our goal.

SAFE WORK LEADER

Polimex Mostostal effectively combines corporate social responsibility with occupational safety. We are one of the Stakeholders of the Agreement for Construction Safety.

WWW.POLIMEX-MOSTOSTAL.PL



**Porozumienie
dla Bezpieczeństwa
w Budownictwie**





Jakub Stypuła

President of the Management Board



Marzena Hebda-Szlandkie

- Vice President of Finance



Mirosław Soltysiak

- Vice President of Operations

Management Board

Polimex Mostostal S.A.

Management Board Office

aleja Jana Pawła II 12, 00-124 Warszawa

WWW.POLIMEX-MOSTOSTAL.PL

Main Companies of the Polimex Mostostal Capital Group (PxM CG)



Operates in all industries, from petrochemicals and chemicals to power generation, coking and environmental protection in Poland and the other EU countries. This company is the undisputed leader in the construction of liquid fuel tanks.



The leading manufacturer and exporter of steel structures and gratings in Poland. Specializes in corrosion protection for steel elements. Mostostal Siedlce operates the largest single-site galvanizing facility in the country.



Offers comprehensive services in the industrial and general construction sector. Depending on the scale of the project, we act as a general contractor or in consortia, with leading companies in the energy and industrial sectors.



Delivers complex projects — both organizationally and technically — in the design and construction of road, bridge, and railway infrastructure, enclosed buildings, and hydraulic systems.



Implements complex turnkey energy projects (in terms of both organization and technical aspects), service and maintenance projects in Poland and EU countries in particular for energy and environmental protection.

Main Companies of the Polimex Mostostal Capital Group (PxM CG)



Offers comprehensive services in the industrial and general construction sector. Depending on the scale of the project, we act as a general contractor or in consortia, with leading companies in the energy and industrial sectors.



A contractor and manufacturer of steel and aluminium products used in construction, infrastructure, telecommunications, energy, and road works. The company produces telecommunications towers and masts, steel pallets and containers, formwork systems, building supports, scaffolding elements, fencing systems, and other structural components for finishing works.



It is part of a group of construction and assembly companies specializing in the manufacturing and installation of steel structures, power equipment, and the comprehensive construction of industrial facilities supporting the Polish economy.



Rental and leasing of construction equipment with operator support, as well as welding and material handling equipment. The company provides maintenance and servicing of power tools, welding devices, and other construction machinery, including specialized and non-standard equipment.



One of the largest manufacturers of steel structures in western Ukraine. The production capacity of the steel structures department is 400 tones per month. Most of the constructions go to the Ukrainian market, with exports accounting for 10% of sales.

Main Companies of the Polimex Mostostal Capital Group (PxM CG)



A production and construction company specializing in the design and manufacturing of reinforced concrete precast elements for the industrial, infrastructure, energy, and building sectors, also offering comprehensive investment support in the delivery and installation of reinforced concrete components.



The company will offer services in the turnkey construction of small and medium-sized energy facilities (with fuel capacity below 20 MW) as well as the installation of renewable energy sources for the “small-scale” energy sector. It will also provide services in the area of energy outsourcing. Polimex Kogeneracja is set to launch a new branch of our Group's operations – energy outsourcing.



The reactivated company Polimex Mostostal GMBH will handle new, currently offered projects on the German market, as well as the development of service exports of the Capital Group in key areas of operation.

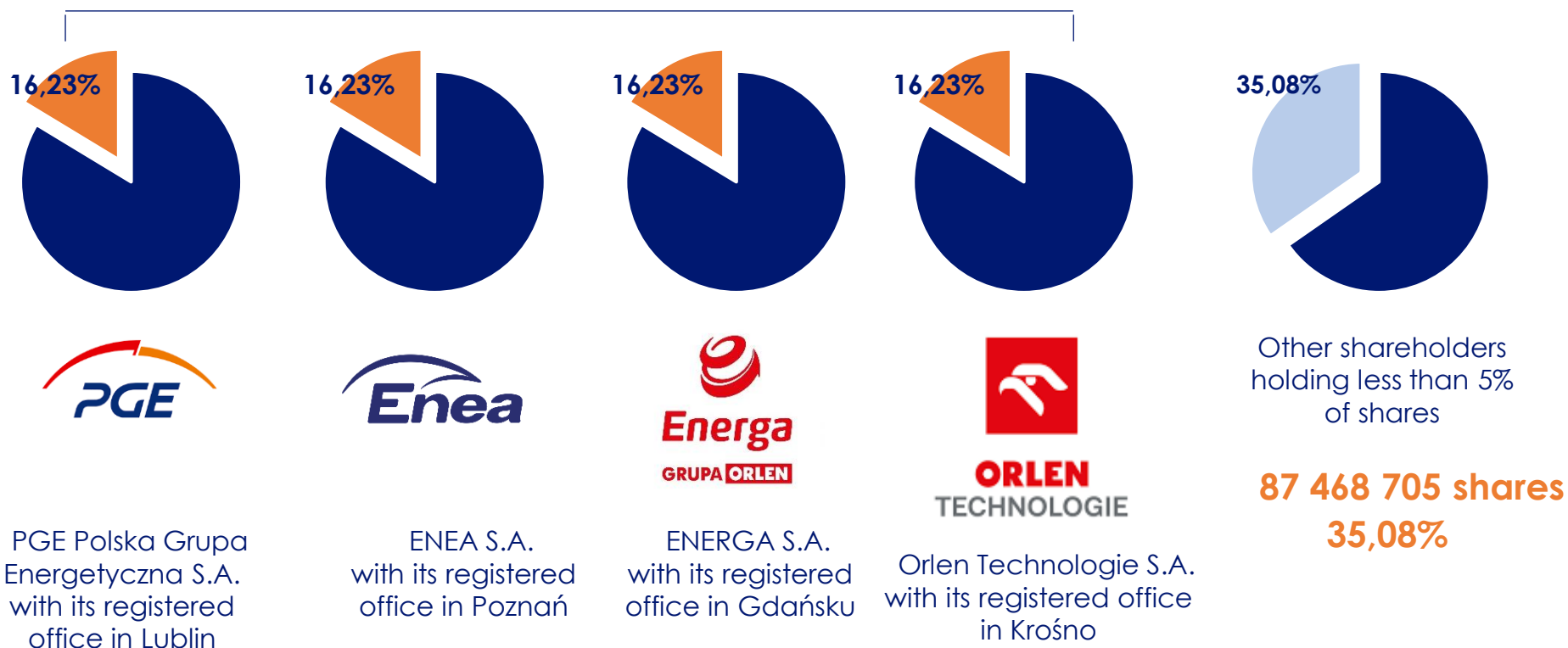
RFK sp. z o. o.

The company was established as a result of the transformation of ARP Doradztwo sp. z o.o., in which Polimex Mostostal S.A. and Towarzystwo Finansowe Silesia sp. z o.o. each acquired a one-third share. Following a capital increase of PLN 27 million and a name change to RFK sp. z o.o., the company will operate in the railway and defense sectors, leveraging regional potential.

First Quarter 2025 Report
Shareholding Structure of Polimex Mostostal S.A.

161 900 097 shares

64,92%



ENEA S.A., Orlen Technologie S.A., Energa S.A., PGE Polska Grupa Energetyczna S.A. each holds 16.23% of shares.

Shareholding structure as at 22 April 2024

Polimex Mostostal Capital Group employs a wide range of specialists – from highly qualified engineers and project managers to technicians and manual workers across various areas of construction.:

ALMOST 5,000 EMPLOYEES

- Engineers, designers and technical staff
- Project Oversight & Management
- Technical and Production Specialists
- Employees in Support and Administrative Offices





Business Segments and Selected Ongoing Projects



energy facilities
on a "turnkey" basis



renovation and
modernisation



industrial service

EXPERIENCE
PROFESSIONALISM
COMPREHENSIVE SOLUTIONS

*With workforce with many years of
experience in implementing a number of
important energy investments at home
and abroad.*

WWW.POLIMEX-MOSTOSTAL.PL

power sector

turnkey energy facilities

in Poland and in the European Union,
providing a comprehensive range of services
starting from design, completion of deliveries
construction and assembly works, commissioning,
carrying out all the necessary tests and trials, and then
servicing the transferred facilities during
the guarantee and post-guarantee period.



Strategic project:
Siechnice, Rybnik, Baltica



Siechnice

New Combined Heat and Power Plant EC
Czechnica at ZEW KOGENERACJA S.A

Total contract value:
PLN 1,159 billion nett.

PAC – 21.05.2025



Rybnik

Construction of a gas-steam unit
for Rybnik 2050 - PGE Group company

Total contract value:
PLN 3,05 billion + service PLN 0,76 billion nett.

SIEMENS
energy

Construction of the onshore
infrastructure required to derive power
from the Baltica 2 project for PGE Group

Total contract value:
EUR 0, 514 billion nett.



Choczewo



GE VERNOVA
Our portfolio of energy businesses



a high and stable
level of quality
of works



general contractor
for tanks
for liquid fuels
in Poland

OIL, CHEMICALS, GAS

*design, purchase and delivery of materials,
prefabrication, assembly of equipment
and installations, commissioning
and start-up, service and maintenance,
overhaul/upgrading
and expansion of industrial installations.*



repair services
during the plants'
shutdowns
i.e. turn-arounds.

WWW.POLIMEX-MOSTOSTAL.PL

oil, gas, chemicals

we have specialized and extensive expertise
in specialist, investment, modernisation and
renovation services
for the petrochemical and refinery industry,
the chemical industry and the storage
of liquid fuels and gas.



Strategic project:
Olefiny – Nowa Chemia, Tłocznia Kętrzyn



PACKAGE K-003 of the OSBL
expansion package for the Olefins plant
Total contract value:
PLN 3.9 billion nett.



Construction of a rapeseed oil pressing
plant in Kętrzyn for Orlen Południe S.A.
Total contract value:
PLN 0,706 billion nett.





comprehensive
implementation
of investments



wind farms
PV farms
and installations
investments
in biogas plants

PROFESSIONALISM THE
HIGHEST STANDARDS
SAFETY

*construction of production facilities,
storage halls and environmental
protection facilities*



administrative
buildings
and office buildings,
warehouses,
shopping centres
and multiplexes,
industrial plants,
sports halls and
stadiums

WWW.POLIMEX-MOSTOSTAL.PL

industrial construction

comprehensive implementation of construction projects
from design through material deliveries
and equipment, construction and assembly works
of equipment and technological lines, deliveries
and assemblies of steel structures, up to the handover
of projects to investors.



Strategic project:
PANOPTIKUM Lesznawola, LOT AMS Rzeszów-Jasionka



Central Warehouse of Museum
Collections with a park and the
necessary infrastructure
PANOPTICUM

Total contract value: PLN 117,3 million nett.



Design and construction of a LOT AMS
aircraft maintenance base at the
Rzeszów - Jasionka Airport
Total contract value: PLN 216 million nett.





We offer comprehensive implementation of projects which are complex from organisational

and technical side



road infrastructure and bridges, enclosed buildings, infrastructure hydraulic

DESIGN AND CONSTRUCTION CONSTRUCTION SUPERVISION

We have experts with building qualifications in the following sectors:

- road and bridge construction
- geotechnical and sanitary
- structural engineering



comprehensive works supervision services and contract management (as a Consultant, Substitute investor)

WWW.POLIMEX-MOSTOTAL.PL

infrastructure and enclosed buildings

Infrastructure and enclosed buildings is part and parcel of the Capital Group's history thanks to the numerous successful road, bridge and railway infrastructure projects

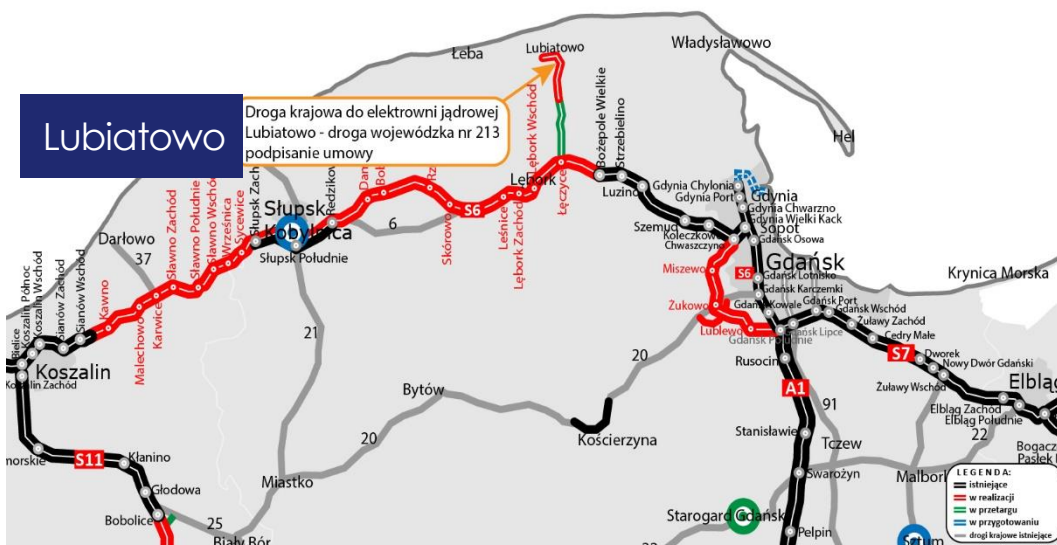
further supported by numerous references for the Companies as the general contractors.



Strategic project: Northern Port in , Lubiato – Expressway S6



Construction of the Road System in the
Area of the Northern Port in Gdańsk
Total contract value: PLN 70 mln nett.



Construction of the National Road on the
Section Lubiatowo – Expressway S6
Task 1: Lubiatowo – Voivodeship Road No. 213
**Total contract value:
PLN 143,9 million nett.**



Comprehensive construction of wind and photovoltaic farms from design to commissioning



Production of components for photovoltaic, wind, and offshore farms



High expertise in executing investments for green energy production.

PHOTOVOLTAIC WIND FARMS OFFSHORE PROJECTS

Preparation of onshore infrastructure, including a transformer station and onshore cables; laying cables to connect all components; installation of wind turbines and photovoltaic farms.

WWW.POLIMEX-MOSTOSTAL.PL

renewable energy construction

The company has been involved in the construction and production of wind farm elements for years. Polimex Budownictwo builds wind and photovoltaic farms, while Mostostal Siedlce produces structural elements



Renewable energy projects:
Photovoltaic Farms PV Żółtańce, PV Krotoszyn



Żółtańce 1, 2, 3 Photovoltaic Farms
Each with a capacity of up to 5 MW
Client: PGE Energia Odnawialna S.A.
Total contract value: PLN 46 million nett.



PV Krotoszyn with a capacity of up to 5 MW
Client: PGE Energia Odnawialna S.A.
Total contract value: PLN 13,7 million nett.

Renewable energy projects: Wind Farms Zaklików i Żnin - Damasławek



Zaklików Wind Farm GreenVolt Power Location:
Zaklików Municipality
Turbines: 5 units of Vestas V110, 2 MW each
Total Capacity: 10 MW
Total contract value: PLN 18.4 million nett



Żnin-Damasławek Wind Farm
Eurowind Energy A/S
Location: Żnin Municipality / Damasławek Municipality
Turbines: 27 units of Vestas V100 with a capacity
of 2.0/2.2 MW each
Total Capacity: approx. 56.4 MW
Total contract value: PLN 64.9 million nett



steel structures,
gratings, pallets



construction supports,
special steel
and aluminium
products

STEEL AND ALUMINIUM

Our production capacity is over 3,000 tonnes of steel structures per month, of which production for export comprises around 50% of the total output, with customers in more than 40 countries worldwide.



galvanisation,
painting, corrosion
protection

WWW.POLIMEX-MOSTOSTAL.PL

manufacturing

a diversified offer in the manufacturing segment in the Siedlce, Rudnik nad Sanem and Sokółów Podlaski manufacturing plants includes:
production and supply of steel structures,
specialized aluminium products,
gratings, transport pallets
and services related to steel products such as anti-corrosion protection.



Production capacity of the Polimex Mostostal Capital Group

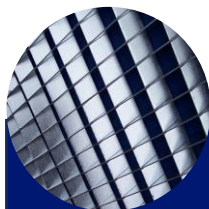
Key products

- The largest manufacturer of steel structures in Poland.
- The largest producer of welded and pressed platform gratings in Poland and the third largest in Europe.
- Key manufacturer and supplier of pallets, containers, racks and construction supports, work platforms, building façades, telecommunication towers, poles, and masts.
- Polish manufacturer of refinery furnaces.

**STEEL
STRUCTURES**



**GRATING
PLATFORMS**



**LIGHT STEEL
PRODUCTS**



**BUILDING
SUPPORTS**



**BUILDING
FACADES**



**TOWERS, POLES
AND MASTS**



**WORK
PLATFORMS**



**REFINERY
FURNACES**





EXPERIENCE
PROFESSIONALISM
COMPREHENSIVE
SOLUTIONS

*We have signed memoranda
with major nuclear power companies,
such as Westinghouse, Bechtel, EDF
and Korea Hydro Nuclear Power.*

WWW.POLIMEX-MOSTOSTAL.PL



Production of nuclear
power plant structures
– Mostostal Siedlce is
listed as a supplier for
Bechtel and
Westinghouse.



site preparation
and construction
works



multi-disciplinary
project teams of the
Polimex Mostostal
Capital Group are
ready to carry out
the construction of
nuclear power plant
units



**energy
nuclear**

Polimex Mostostal Capital Group has the most experience
in the construction of power units in Poland. We have
a dedicated team of experienced nuclear experts.
Our goal is to act as an integrator in the nuclear power
plant project in Poland.



New projects as of 01.01.2025

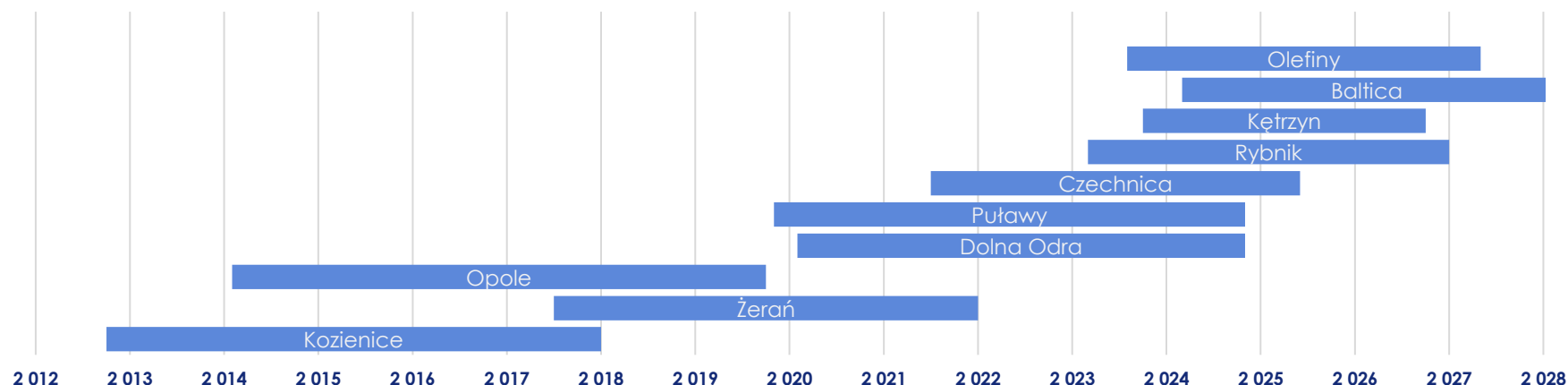
Net amounts in PLN shown as the share of the PxM CG

-  Construction of a national road on the section Lubiatowo – S6 expressway. Task 1: Lubiatowo – provincial road No. 213 (contract value: PLN 144,6 million), **Client: Generalna Dyrekcja Dróg Krajowych i Autostrad (Poland)**
-  Construction of the Witomin Ring Road in Gdynia (contract value: PLN 63,9 million), **Client: Urząd Miasta Gdyni (Poland)**
-  "Connecting Investment Areas in the Outer Port No. OPC/INR/2024/025 (contract value: PLN 20,2 million), **Client: Zarząd Morskiego Portu Gdańsk S.A. (Poland)**
-  Construction of the Zentis Production Hall (wartość 14 mln PLN), **Client: Zentis Polska sp. z o.o. (Poland)**
-  Design and Construction of a PV Installation with Grid Connection - PV Marulewy 44,5MW (value PLN 81,9 million), **Client: Eurowind Energy sp. z o.o. oraz E&W sp. z o.o. (Poland)**
-  Photovoltaic Farms with accompanying infrastructure and connection, including its commissioning - Szamotuły 29,03 MW (contract value: PLN 36 mi), **Client: Eurowind Energy sp. z o.o. oraz E&W sp. z o.o. (Poland)**
-  Photovoltaic farms with accompanying infrastructure and grid connection, including commissioning. - Debrznica 9,945 MW (wartość 14 mln PLN), **Client: Eurowind Energy sp. z o.o. oraz E&W sp. z o.o. (Poland)**
-  Modernization of existing tanks at the ExxonMobil refinery in Antwerp (contract value: PLN 15,2 mln), **Client: ExxonMobil Petroleum & Chemical BV (Belgium)**
-  Downtime renovation on the HYCON installation; (estimated contract value: PLN 14,9 million), **Client: Shell Nederland Raffinaderij B.V. (Netherlands)**



Strategic project: Projects implemented by PxM CG from 2012 r.

PxM CG strategic projects implemented since 2012 – timeline



Since 2012, Polimex Mostostal Capital Group has implemented and is implementing a number of strategic projects (defined as large projects implemented with the participation of at least several entities from PxM CG), of various value and scope of work, including:

Power Sector Segment:

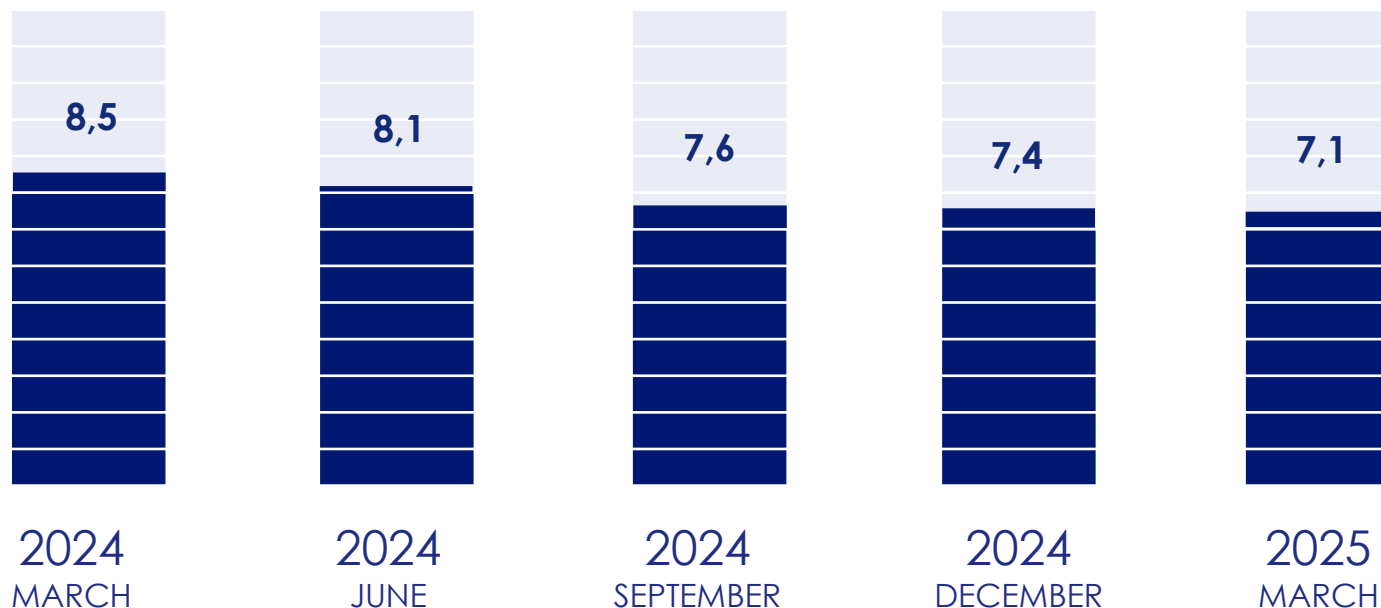
- Kozienice – construction of a coal-fired power unit.1075 MW; share in the value attributable to PxM CG PLN 2.189 billion
- Opole – construction of two coal-fired power units 2 x 900 MW; share PxM CG PLN 3.937 billion
- Żerań – construction of a combined cycle gas turbine (CCGT) power unit (490 MW + 326 MWt thermal power); PxM CG PLN 353 million
- Dolna Odra – construction of two gas-fired power units 2 x 700 MW; share PxM CG PLN 1.517 billion
- Puławy – construction of a coal-fired power unit (99,9 MW + 300 MWt thermal power); share PxM CG PLN 1.197 billion (after financial penalties are included 927 mln PLN)
- Czechnica – construction of a gas and steam (combined cycle) power unit (179 MW + 315 MWt thermal power) w Siechnicach; share PxM CG PLN 1,317 billion
- Rybnik – construction of a 882 MW gas-fired power unit; PxM CG share PLN 1.433 billion
- Baltica 2 – Onshore connection infrastructure for the Baltica 2 project in the Choczewo municipality; PxM's CG share: PLN 843 million

Oil, Gas And Chemicals Segment

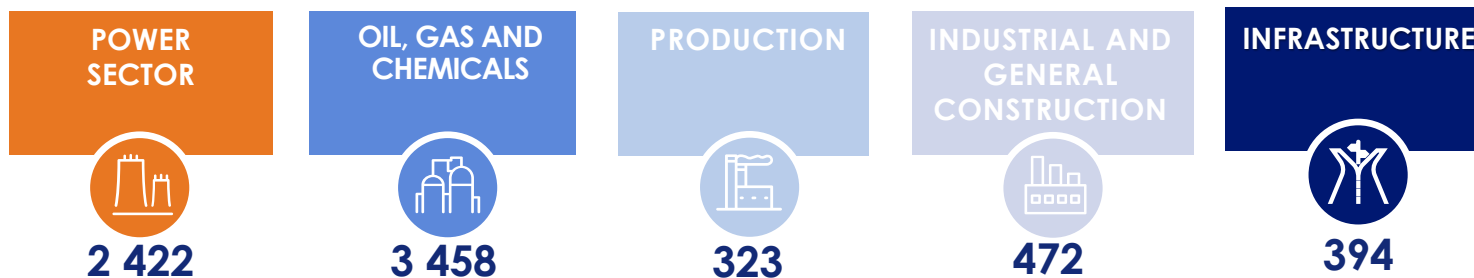
- Kętrzyn – construction of a rapeseed oil pressing plant; total contract value: PLN 706 million, PXM's CG share: PLN 522 million.
- Olefiny III – expansion of OSBL infrastructure dedicated to the Olefin III complex in Płock; total contract value: PLN 3,872 billion, PXM's CG share: PLN 3,492 billion

Order backlog of the Polimex Mostostal Capital Group

Quarterly data for 2024–2025 in billion PLN



Order backlog after completion of Q1 2025, in million PLN





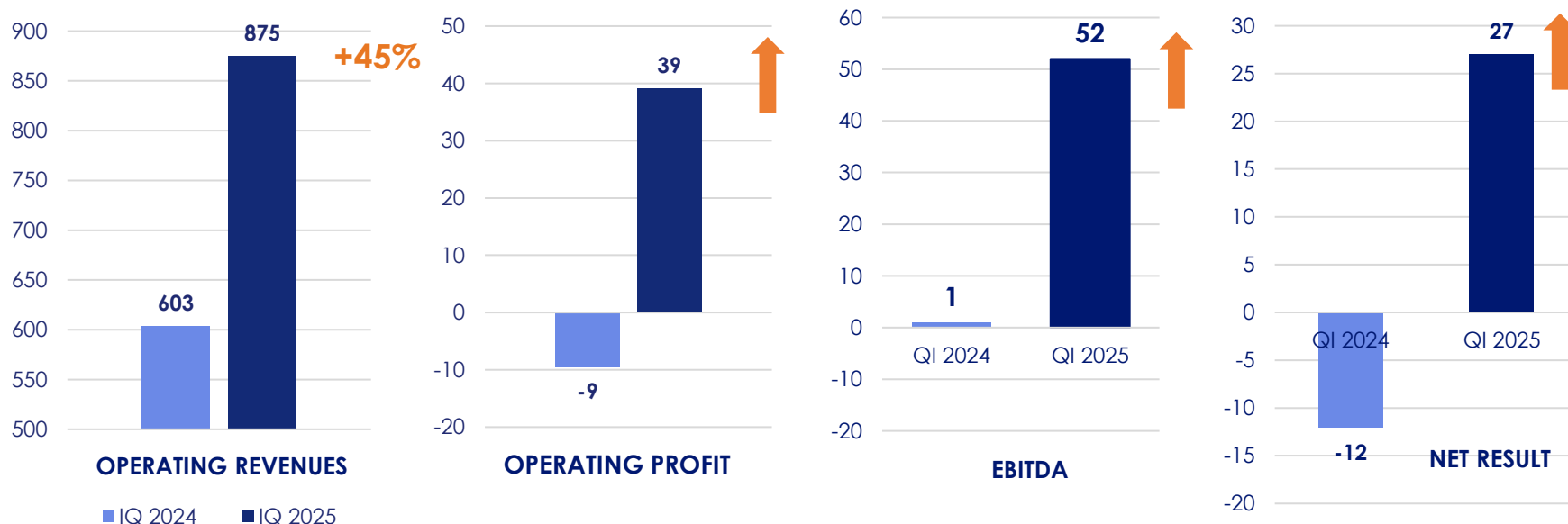
over PLN 22 billion

This is the value of projects currently being tendered and those in the process of being prepared for tender submission by companies from the Polimex Mostostal Capital Group.

Selected Financial Data Discussion of the Income Statement, Balance Sheet, and Cash Flow Statement Analysis of Selected Indicators

Financial results of the Polimex Mostostal Capital Group for Q1 2025 Selected Financial Data (PLN million)

Polimex Mostostal Capital Group



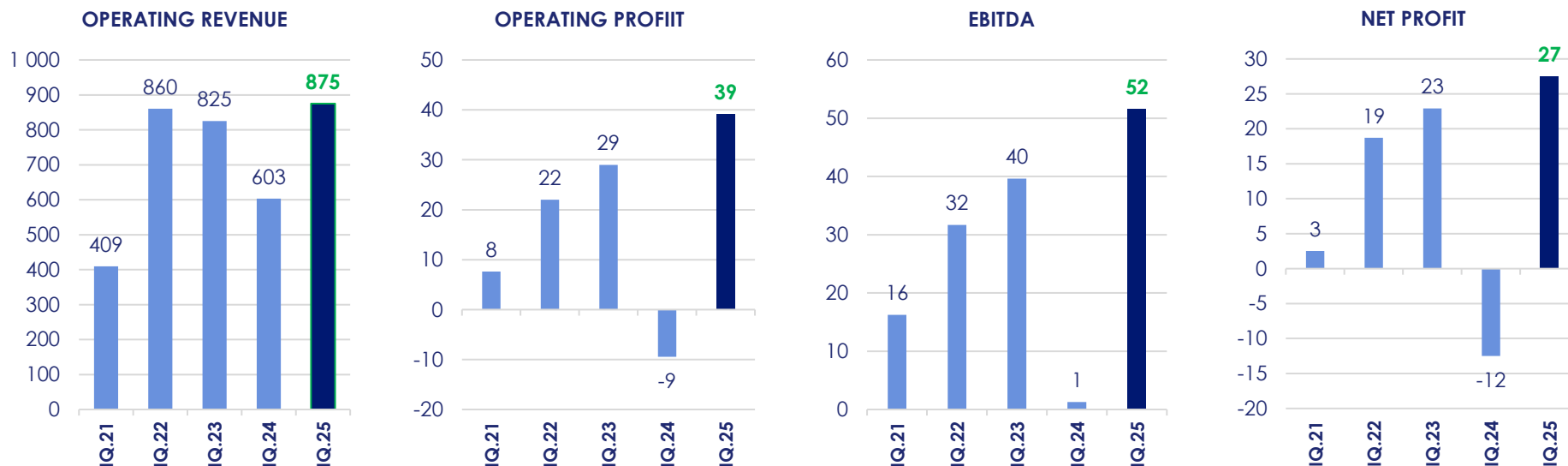
COMMENT

- The operating revenue of the Polimex Mostostal Capital Group for the first quarter of 2025 amounted to PLN 875 million and is higher by PLN 272 million (+45%) compared to the operating revenue for the corresponding period of 2024.
- Operating profit increased by PLN 48 million compared to the result for the corresponding period in 2024.
- The Group's EBITDA for Q1 2025 amounted to PLN 52 million and is higher by PLN 51 million compared to the result for Q1 2024 (mainly due to the higher EBITDA generated in the Energy Segment – more details on the following pages).
- Net profit of the Capital Group for Q1 2025 increased by PLN 39 million compared to the result for Q1 2024 and represents a margin of 3.1%.

Financial results of the Polimex Mostostal Capital Group for Q1 2025

Selected Financial Data (PLN million) Over the Last 5 Years

Polimex Mostostal Capital Group

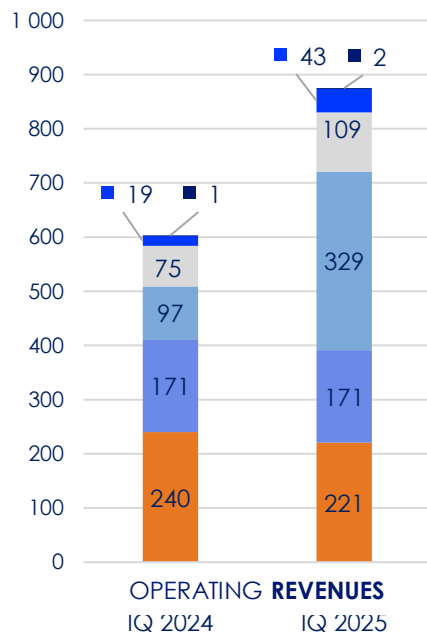


COMMENT

- Financial results for the first quarter of 2025, compared to the past 5 years (2021–2025), are record-breaking.
- Both the revenue level and the levels of key financial metrics (Operating Profit, Net Profit, and EBITDA) in nominal terms exceed those of all the respective quarters from previous years.
- Also, in terms of revenue margins (%), each of the three performance categories reported for Q1 2025 is the highest:
 - EBITDA: 5.9% for Q1 2025, average for the previous 4 quarters: 3.3%
 - Operating profit: 4.5% for Q1 2025, average for the previous 4 quarters: 1.8%
 - Net profit: 3.1% for Q1 2025, average for the previous 4 quarters: 1.2%

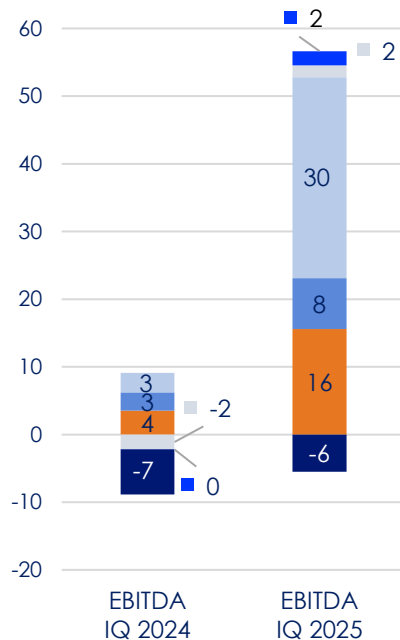
Financial results of the Polimex Mostostal Capital Group for Q1 2025. Selected Segment Results (in PLN million)

Revenues of PxM CG Segments



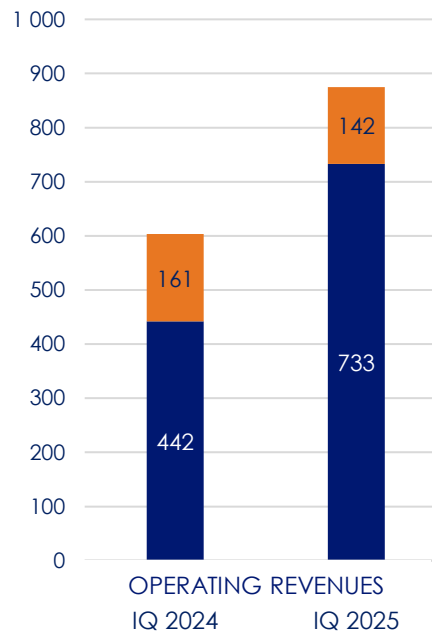
- Other activities
- Infrastructure Construction
- Industrial Construction
- Oil, Chemical & Gas
- Production
- Energy

EBITDA of PxM CG Segments



- Other activities
- Infrastructure Construction
- Industrial Construction
- Oil, Chemical & Gas
- Production
- Energy

Revenues of PxM CG Domestic/Abroad

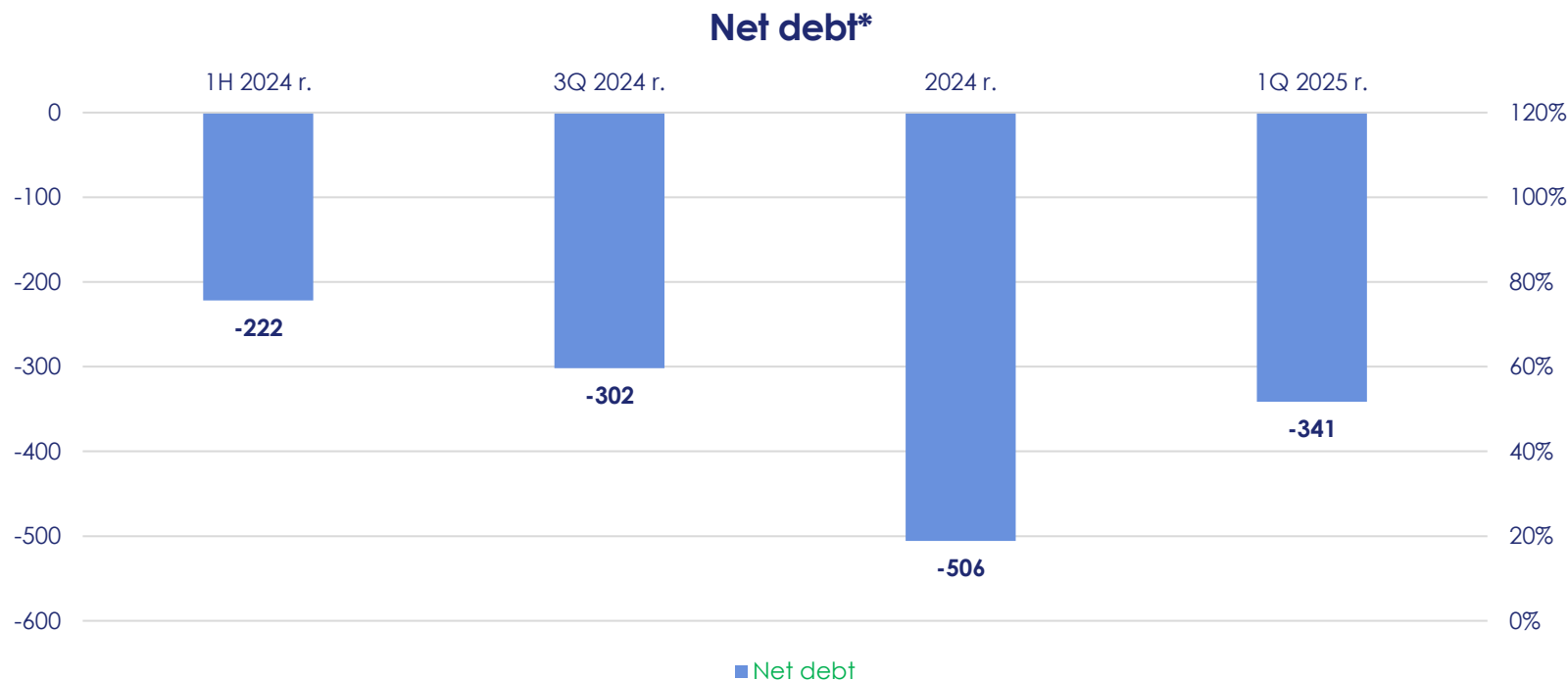


- Domestic
- International

COMMENT

- The highest sales revenues were achieved in the Oil, Gas, Chemicals and Energy segments – together, these two segments accounted for 63% of total revenue.
- In Q1 2025, the best results were generated by the Oil, Gas and Chemicals segment (EBITDA). In Q1 2024, it was the Energy segment.
- Foreign sales amounted to PLN 142 million, representing 16% of the Group's total revenue. In Q1 2024, this share was 27%.

Financial results of the Polimex Mostostal Capital Group for Q1 2025. Financial Results of the PxM CG for Q1 2025



Comment: The Polimex Mostostal Capital Group continues to maintain a positive trend of significantly negative net debt (i.e. a surplus of cash over financial liabilities). The Group currently has adequate liquidity to finance its ongoing business operations and continuously implements actions aimed at further optimizing the financial liquidity management process.

* **Net debt** – the total amount of liabilities arising from loans, bonds (both short-term and long-term), and other interest-bearing balance sheet financing sources, less the amount of cash available to the Capital Group.

- **PLN 27 million net profit** for Q1 2025 – **an increase of PLN 39 million year-on-year (y/y)**
- **PLN 875 million** in sales revenue for Q1 2025 – **an increase of PLN 272 million (+45% y/y)**
- **Order backlog as of 31 March 2025 with a value of PLN 7.1 billion**



[WWW. POLIMEX-MOSTOSTAL.PL](http://WWW.POLIMEX-MOSTOSTAL.PL)



Versatility

Polimex Mostostal operations focus on four areas: energy, oil, gas and chemicals, as well as industrial construction and manufacturing.

Experience

For almost 80 years, the company has gained experience and numerous references confirming its competence and professionalism

- **CONSTRUCTION LEADER**
- **PLN 7.1 BILLION ORDER BOOK**
- **80 YEARS OF ACTIVITY**
- **5,000 EMPLOYEES**
- **5 CONTINENTS**
- **70 COUNTRIES**
- **OVER 700 EPC REFERENCES**
- **STRATEGIC FACILITIES**
- **SAFETY LEADER**

*For the sake of people and the environment
For the benefit of the organisation and its stakeholders*

"This material does not constitute and should not be construed as an offer, solicitation, or invitation to acquire any securities of Polimex Mostostal S.A. (the "Company") in any form. It should not, in whole or in part, serve as a basis for entering into any contract to purchase the Company's securities or any other agreement or commitment. The information contained in this presentation and in other materials discussed during the presentation may be subject to change.

This material contains only summary information, is not exhaustive, and should not be treated as the sole basis for any analysis or evaluation. No representations or warranties (express or implied) are made as to the accuracy or completeness of the information contained herein, including forecasts, estimates, targets, and opinions, and no responsibility is accepted for any errors, omissions, or inaccuracies in this document. Consequently, the Company's governing bodies and its subsidiaries and affiliates do not accept any liability for any damages arising directly or indirectly from the use of this presentation. By receiving this presentation, you confirm that you are solely responsible for your own assessment of the market and the Company's position in it, and that you will conduct your own independent analysis and form your own opinion regarding the future prospects of the Company's operations.

Statements contained in this document may constitute "forward-looking statements," which are generally identifiable by the use of words such as "may," "will," "should," "seek," "plan," "expect," "anticipate," "estimate," "believe," "intend," "forecast," or "target," or the negative forms thereof, their derivatives, or comparable terminology. Forward-looking statements are subject to a number of known and unknown risks, uncertainties, and other factors that may cause the actual results, level of activity, or performance of the Company or its industry to differ materially from those expressed or implied in such forward-looking statements. The Company undertakes no obligation to publicly update or revise any forward-looking statements, whether as a result of new information, future events, or otherwise."



THANK YOU

We bet on honesty, transparency, mutual respect and professionalism.

The idea of whether we are doing enough for society and the environment is at the onset of our every action.

This is the foundation of our daily work.

WWW.POLIMEX-MOSTOSTAL.PL