



No. **36 /2010**

Date: 27-05-2010

Subject: Opening of liquidation of subsidiary - Porty S.A.

Legal basis: Article 56 (1) (2) of the Act on Offer - current and periodic information

The Management Board of Polimex-Mostostal S.A. hereby informs that today, i.e. on 27 May 2010, the Extraordinary General Meeting of Stockholders Porty S.A. passed a resolution on winding up of the company and selection of the liquidator, Mr. Janusz Wiszniewski.

Polimex-Mostostal S.A. owns 40% of stock of Porty S.A.

Porty S.A. was established in order to build fishery ports in Libya. Due to completion of the investment, the decision to liquidate the company was made.

Legal basis: § 5 (1) (24) in connection with § 30 (18) of the Ordinance of the Minister of Finance of 19 February 2009 on current and periodic information provided by issuers of securities and conditions for deeming information required by regulations of a non-Member State equivalent (Journal of Laws of 2009 No. 33, item 259).