

Current report No 15/2018

Date prepared: 22/03/2018

Abbreviated name of the issuer: POLIMEX-MOSTOSTAL

Subject: Selecting the entity authorised to audit financial statements.

Legal basis: Art. 56 item 1 point 2 of the Public Offering Act – current and periodic information

The management board of “Polimex-Mostostal” S.A. with its registered office in Warsaw (the “Company”) announces that today the Company’s Supervisory Board, acting pursuant to § 30 letter “j” of the Company’s Articles of Association and § 11 item 1 letter “j” and § 7 item 2 of the Supervisory Board rules of procedure, has selected Ernst & Young Audyt Polska sp. z o.o. SP. k., based in Warsaw at Rondo ONZ 1 (“EY”), entered on the list of audit firms maintained by the Polish Chamber of statutory auditors (PIBR) under the number 130, to audit the interim financial statements and the annual financial statements the Company and of the Polimex Mostostal GK capital group, for the years 2018-2020. The selection of the entity occurred in accordance with the regulations in force. An agreement will be concluded for a period necessary for the implementation of the aforementioned actions.

The Issuer had used the services of EY (then under the name of Ernst & Young Audit SP. z o.o.), in the scope of “Polimex-Mostostal” S.A. and capital group Polimex Mostostal bi-annual financial statements annual financial statements audit and verification, for financial years 2005-2012. In addition, the Issuer used the EY advisory services in the years 2015-2016.

Legal basis: § 5 item 1 point 19 in connection with § 25 of the Minister of Finance Regulation of 19 February 2009 on current and periodic information published by issuers of securities and the conditions for recognizing as equivalent the information required by the law of a non-member state.