

Current report No 17/2018

Date prepared: 28/03/2018

Abbreviated name of the issuer: POLIMEX-MOSTOSTAL

Subject: Additional analyses in relation to the Company's value carried out

Legal basis: Article. 17(1) of the Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC

Further to the current report No 13/2018 of ENERGA S.A. And current report No 15/2018 of ENEA S.A. With regard to the consent of both of the aforementioned companies and the general shareholders meeting of the company Elektrownia Ostrołęka sp. z o.o. To award the contract in public tender proceedings titled "Construction of approx. 1000 MW Ostrołęka C Power Plant" [in Polish „Budowa Elektrowni Ostrołęka C o mocy ok. 1000 MW"], the management of Polimex-Mostostal S.A. With its registered office in Warsaw (the "Issuer") informs that it is carrying out additional analyses in connection with the Company's value in the consolidated financial report allocated to the energy operational area.

The Issuer will inform of the results of the analyses in a separate current report.