

Current report No 23/2018

Date prepared: 25/04/2018

Abbreviated name of the issuer: POLIMEX-MOSTOSTAL

Subject: Execution of a property sales agreement

Legal basis: Article. 17(1) of the Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC

Further to the Current Report No 22/2018 of 13 April 2018, the Management Board of Polimex-Mostostal SA with its registered office in Warsaw (the “Company”) hereby informs that today the Company executed a sales agreement for the perpetual usufruct rights of developed real properties, the subject of which are real properties located in Stalowa Wola, commune [gmina] Stalowa Wola, district [powiat] Stalowa Wola, Podkarpackie voivodship, for which the District Court in Stalowa Wola VI Department of Land and Mortgage Registry maintains an entry No. TB1S register KW Nr TB1S/00023595/4, KW Nr TB1S/00012224/3, KW Nr TB1S/00012225/0 (the “**Real Property**”).

The agreement executed today constitutes a performance of the previously executed preliminary and conditional sales agreements. The sale of the Real Property is part of the agreement executed with financial creditors on the conditions for handling of the Company’s financial debt.