

Current report No 6/2018

Date prepared: 15/02/2018

Abbreviated name of the issuer: POLIMEX-MOSTOSTAL

Subject: Amendment of the conditional real property sales agreement

Legal basis: Article. 17(1) of the Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC

Further to the Current Report No 68/2015 and updating information in connection with the extension of the performance date of the agreement, the Management Board of Polimex-Mostostal S.A. With its registered office in Warsaw (the "**Company**") informs that today a conditional sales agreement by and between the Company, as the Seller, and Molina Sp. Z o.o. Sp. Komandytowo-akcyjna, as the Buyer, for the sale of real properties located in Łódź.

The Seller and the Buyer agreed to make changes to the conditional sales agreement by: (i) an increase in the price from PLN 2,636,313.41 to PLN 3,026,139.98 gross and (ii) set out a final date on 15 March 2018.

The remaining provisions of the agreement remain unchanged.