

Current report No 11/2018

Date prepared: 12/03/2018

Abbreviated name of the issuer: POLIMEX-MOSTOSTAL

Subject: The establishment of mortgages that are security for C-series bonds

Legal basis: Article. 17(1) of the Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC

In reference to the current report no 90/2017, the Management Board of Polimex-Mostostal S.A. with its registered office in Warsaw ("**the Company**") informs that, by means of electronic services of the Ministry of Justice (located at: https://przegladarka-ekw.ms.gov.pl/eukw_prz/KsiegiWieczyste), it has information that today the last entry on the establishment of a mortgage in the land and mortgage register has been made. A mortgage lien (contractual mortgage) has been established on the Company's Real Properties up to the total sum of PLN 21,750,000 as security for any monetary claims owed to bondholders by the Issuer under the C-series Bonds, including interest, commissions, fees and other claims related to these receivables.