

Current report No. 24/2014

Date prepared: 11.02.2014

Issuer's abbreviated name

POLIMEX-MOSTOSTAL

Subject: Liquidation bankruptcy petition of ERGON POLAND sp. z o.o.

Legal basis: Article 56 (1) (2) of the Act on Public Offering – current and periodical information

The Management Board of Polimex-Mostostal S.A. with its registered office in Warsaw ("the Company") at ul. Czackiego 15/17 hereby informs that on 10 February it received the information about the fact that a creditor of the Company – Ergon Poland sp. z o.o. with its registered office in Badowo Mściska ("the Creditor") – filed with the District Court for the Capital City of Warsaw in Warsaw, X Commercial Division for Bankruptcy and Reorganization – a liquidation bankruptcy petition comprising debtor's assets.

The Company has taken legal actions aimed in particular at discontinuation of the bankruptcy petition proceedings.

Signatures of persons representing the Company:

Robert Kosmal - Manager of the Shareholder Supervision Office