

Current report No. 90/2014

Date prepared: 3.07.2014

Issuer's abbreviated name

POLIMEX-MOSTOSTAL

Subject: Confidential information - Creditors' consent to postpone the deadline for the performance of certain obligations

Legal basis: Article 56 (1) (1) of the Act on Public Offering – confidential information

With reference to current report no 66/2014 dated 3 June 2014 with regard to consent granted to the Company to postpone the deadline for the performance of certain obligations stated in the Agreement dated 21 December 2012 concluded by "Polimex-Mostostal" S.A. with its registered office in Warsaw ("**Company**") with the banks and bondholders ("**Creditors**") specifying terms and conditions of financing the Company by the Creditors ("**Agreement**"). The Management Board of the Company informs that on 3 July 2014 it obtained the information about the all Creditors' consent for postponing the deadline for payment of (i) interest on credits provided for in the Agreement, (ii) interest on liabilities of bondholders covered by the Agreement and (iii) recourse claims due to the guarantees issued by the banks being party to the Agreement. The Company was obligated by the Creditors to fulfill the aforementioned obligations by 18 July 2014. The Creditors' consent for postponing the deadline for making payments by the Company for the Creditors also comprises the Company's liabilities arising from the abovementioned issues, the payment of which was due by 3 July 2014.

The abovementioned Creditors' consent was granted with the condition subsequent, that is absence of timely payment by the Company for Creditors of commission on bank guarantees issued by the Creditors.

Signatures of persons representing the Company:

Ewa Ciborowska - Legal Department Director