



No. **59 /2010**

Date: 2-07-2010

**Subject: Updated information in current report 29/2009.**

*Legal basis: Article 56 section 5 of the Act on public offering – information update*

In reference to current report 29/2009, the Management Board of Polimex-Mostostal S.A. hereby informs that it received the following Annexes signed by Bank Ochrony Środowiska S.A.:

- Annex 2 to the Agreement setting a commitment limit for the revolving guarantee line of PLN 90,000,000.
- Annex 8 to the Agreement for overdraft of PLN 30,000,000.

Final date to use the guarantee line – 30 June 2011.

Final date to use the line of credit – 3 July 2011.

Collaterals for the guarantee line and the credit facility, the fees for issued guarantees, and the credit interest rate have been defined on arm's length basis.

The agreement is deemed a significant one because of the value of equity of Polimex-Mostostal S.A.

Legal basis: Article 56 section 5 of the Act on public offering and introduction of financial instruments to organised trading and on public companies.