



No. 1 /2010

Date: 06.01.2010

**Topic: Conclusion of a significant contract.**

*Legal grounds: Article 56 (1) (2) of the Act on offers – current and periodical information*

The Management Board of Polimex-Mostostal S.A. informs that on 06.01.2010 there was a contract signed with Calyon S.A. in Poland, Annex no. 12 to the Framework Contract regarding Granting of Bank Guarantees, Opening Letters of Credit and Granting Credit no. CRD/041117/06/113/G, decreasing the granted limit from PLN 190 million to PLN 165 million and prolonging the term of its utilisation until 29.10.2010.

The balance by which the limit was decreased, i.e. 25 million PLN, will remain within the Polimex-Mostostal Capital Group. The limit will be used by a Polimex-Mostostal S.A. subsidiary company.

Securities and the amount of commission have been renegotiated and agreed upon on market terms.

The criterion in accordance wherewith the Contract has been deemed significant is the value of Polimex-Mostostal S.A. equity capital.

Legal grounds: Article 56 (1) (2) of the Act on public offering and conditions of organised trade in financial instruments, and on public companies, as related to §5 (1) (3) and § 9 of the Ordinance of the Minister of Finance dated 19 February 2009 on current and periodical information provided by issuers of securities and terms of deeming information required by the regulations of a non-Member State equivalent (Journal of Laws of 2009, no. 33, item 259 as amended).