



No. **52 /2009**

Date: 22.12.2009

Topic: Conclusion of a significant contract.

Legal grounds: Article 56 (1) (1) of the Act on offers – confidential information

The Management Board of Polimex-Mostostal S.A. informs that on 22 December 2009 they received, signed by Bank Millennium S.A. in Warsaw, an Annex to the Bank Guarantee and Documentary Letter of Credit Line Contract increasing the limit to the amount of 153,200,000.00 PLN to be appropriated to ordering bank guarantee issuance with a validity period of up to 5.5 years and opening documentary letters of credit. Terms and conditions of line utilisation and commissions have remained unchanged. The criterion in accordance wherewith the Contract has been deemed significant is the value of Polimex-Mostostal S.A. equity capital.

Legal grounds: *Article 56 (1) (5) of the Act on public offer and conditions of organised trade in financial instruments, and on public companies, as related to § 5 (1) (3) and § 9 of the Ordinance of the Minister of Finances dated 19 February 2009 on current and periodical information provided by issuers of securities and terms of deeming information required by the regulations of a non-Member State equivalent (Journal of Laws of 2009, no. 33, item 259 as amended).*