



Number 6 /2010

Date: 25.01.2010

Topic: Transfer of a substantial portfolio of shares

Legal basis: Article 70 section 1 of the Act on Public Offering – current and periodical information

The Management Board of Polimex-Mostostal S.A. informs that on 25th January 2010, pursuant to article 69 section 1 of the Act of 29 July 2005 on Public Offering and Conditions Governing Introduction of Financial Instruments to Organised Trading System and Public Companies (Dziennik Ustaw – Journal of Laws of 2005, no. 184, item 1539 as amended), it was notified by Gloria S.a.r.l, Luxemburg of reaching the quantity in the total number of votes at the general meeting of shareholders of Polimex-Mostostal S.A on 22nd January 2010 which results in the emergence of information duty.

A transaction to sell the shares of Polimex-Mostostal S.A. was concluded on 22nd January 2010. Prior to the sales transaction, the company Gloria S.a.r.l, Luxemburg was a holder of 28,702,825 (in words: twenty eight million seven hundred two thousand eight hundred twenty five) shares of Polimex-Mostostal S.A., which constituted 6.18% (in words: six point one eight percent) share in the initial capital of the company Polimex-Mostostal S.A. and entitled to 6.18% (in words: six point one eight percent) of votes in the total number of votes at the general meeting of Polimex-Mostostal S.A.

After settlement of the transaction, Gloria S.a.r.l, Luxemburg shall be the holder of 0 (in words: zero) shares, which shall constitute 0% share in the initial capital of Polimex-Mostostal S.A. and 0% votes in the total number of votes.

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