

Current report No 25/2018

Date prepared: 24/05/2018

Abbreviated name of the issuer: POLIMEX-MOSTOSTAL

Subject: Convening of the Ordinary General Shareholders Meeting

Legal basis: Article 56 item 1 point 2 of the Public Offering Act – current and periodic information

The Management Board of “Polimex-Mostostal” S.A. with its registered office in Warsaw (the “Company”) acting pursuant to art. 399 § 1, in connection with article 395 § 1 and 2, article 402¹ and article 402² of the Code of Commercial Companies and § 23 item 2 of the Company’s Articles of Association is [hereby] convening the Ordinary General Shareholders Meeting of the Company to be held on 21 June 2018, starting at 10:00 am at the Company’s registered office in Warsaw at Al. Jana Pawła II 12

The content of the notice on the convening of the general meeting, along with draft resolutions, are attached to this report.

Legal basis:

§ 19 item 1 point 1 and 2 of the Minister of Finance Regulation of 29 March 2018 on current and periodic information published by issuers of securities and the conditions for recognizing as equivalent the information required by the law of a non-member state.