

Current report No 27/2018

Date prepared: 20/06/2018

Abbreviated name of the issuer: POLIMEX-MOSTOSTAL

Subject: Establishment of mortgages constituting security for a loan/credit [line] agreement in relation to [bank] guarantee line

Legal basis: Article. 17(1) of the Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC

In reference to the current report no 75/2017, the Management Board of Polimex-Mostostal S.A. with its registered office in Warsaw ("the Company") informs that, by means of electronic services of the Ministry of Justice (located at: https://przegladarka-ekw.ms.gov.pl/eukw_prz/KsiegiWieczyste), it has information that today the last entry on the establishment of a mortgage in the land and mortgage register has been made. The Company's Real Properties have been mortgaged under the agreement up to the total sum of PLN 360 million, which secures Bank Gospodarstwa Krajowego's claims under the credit agreement for guarantee facility and related renewable and non-renewable loans and agreements associated with the said agreement.