

Current report No 26/2018

Date prepared: 14/06/2018

Abbreviated name of the issuer: POLIMEX-MOSTOSTAL

Subject: Execution of a right to usufruct transfer agreement

Legal basis: Article. 17(1) of the Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC

In reference to the current report No. 13/2018 of 19.03.2018, the Management Board of “Polimex-Mostostal” SA with its registered office in Warsaw (“the Company”) announces that, as a result of the fulfillment of the conditions precedent, today an agreement transferring the right of perpetual usufruct and ownership of buildings, structures and equipment in Łódź at ul. Puszkina 76 (the “Property”) was executed by the Company.

The agreement constitutes an implementation of a previously concluded conditional agreement. The sale of the Real Property is part of the agreement executed with financial creditors on the conditions for handling of the Company’s financial debt.