

Current report No. 32/2018

Date of preparation: 03/08/2018

Abbreviated name of the issuer: POLIMEX-MOSTOSTAL

Subject: Conclusion of an annex to the contract for a guarantee to the Opole Project

Legal basis: Article 17 para. 1 of Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (Regulation on market abuse) and repealing Directive 2003/6 / EC of the European Parliament and of the Council and Commission Directive 2003 / 124 / EC, 2003/125 / EC and 2004/72 / EC

With reference to the current report No. 9/2014 dated 24 January 2014, the Management Board of Polimex-Mostostal S.A. with its registered office in Warsaw ("**Issuer**") informs that today the subsidiary of the Issuer Polimex Opole Sp. z o. o. Sp. k. with its registered office in Warsaw, concluded with PKO BP S.A. an annex to the Guarantee Agreement for the contract for the construction of power units No. 5 and No. 6 at PGE Elektrownia Opole S.A.

The validity period of the performance guarantee has been extended until 31/10/2018.