

Current report no. 30/2017

Date prepared: 13.03.2017

Issuer's abbreviated name: POLIMEX-MOSTOSTAL

Subject: The adoption of the uniform text of the Articles of Association of the Company in connection with the amendments to the Articles of Association regarding the share capital structure

Legal basis: Article 56 (1) (2) of the Act on Public Offering – current and periodical information

Referring to current report no. 18/2017, the Management Board of Polimex-Mostostal S.A. having its registered office in Warsaw (hereinafter referred to as the "**Company**") informs that the Supervisory Board of the Company has adopted a uniform text providing for the introduced amendments.

§ 9 (1) of the Articles of Association of the Company has been amended.

The previous wording of § 9 (1) of the Articles of Association of the Company:

**„§ 9.**

- 1. The share capital of the Company amounts to PLN 173,237,604 (in words: one hundred and seventy-three million two hundred and thirty-seven thousand six hundred and four zlotys) and shall be divided into 86,618,802 (eighty-six million six hundred and eighteen thousand eight hundred and two) Class A ordinary bearer shares with the nominal value of PLN 2 (two zlotys) each."*

The current wording of § 9 (1) of the Articles of Association of the Company:

**„§ 9.**

- 1. The share capital of the Company amounts to PLN 473,237,604.00 (in words: four hundred and seventy-three million two hundred and thirty-seven thousand six hundred and four zlotys) zlotys and shall be divided into 86,618,802 (eighty-six million six hundred and eighteen thousand eight hundred and two) Class A ordinary bearer shares with the nominal value of PLN 2 (two zlotys) each and 150,000,000 (in words: one hundred and fifty million) Class T ordinary bearer shares with the nominal value of PLN 2 (two zlotys) each."*

Find enclosed the uniform text of the Articles of Association of the Company.