

Current report No. 39/2018

Date of preparation: 07/09/2018.

Abbreviated name of the issuer: POLIMEX-MOSTOSTAL

Subject: Convening the Extraordinary General Meeting of Shareholders

Legal basis: Article 56 para. 1 point 2 of the Act on the offer - current and periodic information

The Management Board of Polimex - Mostostal S.A. with its registered office in Warsaw (the "Company"), acting pursuant to art. 398, art. 399 §1, art. 4021 and art. 4022 of the Code of Commercial Companies and § 23 para. 4 of the Company Statute, convenes the Extraordinary General Meeting of Shareholders of the Company, which will be held on October 4, 2018, beginning at 10:00 am at the registered office of the Company in Warsaw at Al. John Paul II 12.

The content of the announcement of convening the assembly and draft resolutions constitute attachments to this report.

Legal basis:

§ 19 para. 1 point 1 and 2 of the Decree of the Minister of Finance of March 29, 2018 regarding current and periodic information published by issuers of securities and conditions for recognizing as equivalent information required by the laws of a non-member state as equivalent.