

Current report No 90/2017

Date prepared: 06/11/2017

Abbreviated name of the issuer: POLIMEX-MOSTOSTAL

Subject: Execution of a C-series bonds security documents

Legal basis: Article. 17(1) of the Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC

In reference to current report No 78/2017 of 27 September 2017, the Management Board of Polimex-Mostostal S.A. with its registered office in Warsaw (the "**Issuer**") informs that today a statement was filed on the establishment of a mortgage on 19 real properties owned by the Company or for which the Company has the right to perpetual usufruct, located in Siedlce, Biała, Płock, Kozienice, Wilczkowice Górne, Przysieki and Jedlicze. The mortgage lien established is a contractual mortgage up to the total sum of PLN 21,750,000 as security for any monetary claims owed to bondholders by the Issuer under the C-series Bonds, including interest, commissions, fees and other claims related to these receivables.

The Company will issue a separate current report on registering the mortgage in the relevant land and mortgage register at the time of entering the last record.