

Current report No 91/2017

Date prepared: 08/11/2017

Abbreviated name of the issuer: POLIMEX-MOSTOSTAL

Subject: Execution of a C-series bonds security document

Legal basis: Article. 17(1) of the Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC

Further to current report No 78/2017 of 27 September 2017 The Management Board of Polimex-Mostostal S.A., with its registered office in Warsaw (the "Issuer") informs that today an agreement establishing an ordinary pledge on the shares in Issuer's subsidiaries has been executed: Polimex Budownictwo sp. z o.o. With its registered office in Siedlce, Polimex Energetyka sp. z o.o. With its registered office in Warsaw, and Naftoremont Naftobudowa sp. z o.o. With its registered office in Płock. Pursuant to the agreement, the Issuer is obliged, in the case of taking up new shares, to establish pledges on the new shares. It is also obliged to perform its corporate rights on the shares in the manner that will not negatively impact the pledges and/or rights and that will not lead to the decrease in the value of shares. The Issuer granted power of attorney to take all the steps that the Issuer is obliged to take under the agreement to, among others, the establishment of a civil pledge on the new shares to the pledgee. The execution of the object of the pledge will be performed by initiating an execution court proceedings pursuant to the provisions of the Code of Civil Procedure.