

Current report No 83/2017

Date prepared: 20.10.2017

Abbreviated name of the issuer: POLIMEX-MOSTOSTAL

Subject: The approval of the Issuer's prospectus by the Financial Supervision Commission (KNF)

Legal basis: Art. 17. 1 MAR - confidential information.

Contents of the report:

The Management Board of "Polimex-Mostostal" S.A. With its registered office in Warsaw, Al. Jana Pawła II 12 (the "Company", "Issuer"), in reference to the Issuer's current report No. 54/2016 of 24 November 2016 and the Issuer's current report No. 3/2017 of 18 January 2017, informs that on 20 October 2017 The Financial Supervision Commission (KNF) approved the Company's prospectus prepared in connection with the issuance of 150,000,000 (one hundred and fifty million) ordinary T-series bearer shares (the "T-series Shares") carried out in the form of a private placement within the meaning of Art. 431 § 2 of the Code of Commercial Companies, with the exclusion of subscription rights, and admission and introduction of the T-series Shares to trading on a regulated market (the primary market) operated by the Warsaw Stock Exchange S.A. (GPW) in Warsaw.

The Company's Management Board also inform that the prospectus will be made available to the public in electronic version on the Company's website: <https://www.polimex-mostostal.pl/pl/relacje-inwestorskie/prospekty-emisyjne>.