

Current report: No. 85/2017.

Date prepared: 31/10/2017

Abbreviated name of the issuer: POLIMEX-MOSTOSTAL

Subject: Conditional registration of T-series shares in the securities depository maintained by Krajowy Depozyt Papierów Wartościowych (KDPW) S.A.

Legal basis: Art. 56 item 1 point 2 [of the Public Offering Act] – current and periodic information

Contents of the report:

Polimex – Mostostal S.A.'s Management Board (The "Company") announces that on 31 October 2017, it acknowledged the news of the adoption of the resolution No. 736/17 (the "Resolution"), by the Management Board of the National Depository for Securities (KDPW S.A.) in Warsaw, pursuant to which the Management Board of KDPW decided to register in the national depository for securities 150,000,000 ordinary T-series bearer shares with nominal value of PLN 2.00 each, issued pursuant to the Resolution No 4 of the Extraordinary General Meeting of the Company of 28 December 2016 ("T-series shares") and mark them with PLMSTSD00019 code, provided that the regulated-market company undertakes a decision on the introduction of these shares to trading on a regulated market (the "Decision").

Pursuant to the Resolution, registering of T-series shares will take place within three days of KDPW receiving the Decision, not earlier, however, than on the day indicated in this Decision as the day of introducing T-series Shares to trading on the regulated market.

Legal basis: § 34 item 1 point 1 of the Minister of Finance Regulation of 19 February 2009 on current and periodic information published by issuers of securities and the conditions for recognizing as equivalent the information required by the law of a non-member state.