

Date prepared: 03/11/2017

Abbreviated name of the issuer:

POLIMEX-MOSTOSTAL

Subject:

Convening of the Extraordinary General Shareholders Meeting

Legal basis:

Art. 56 item 1 point 2 of the Public Offering Act – current and periodic information

Contents of the report:

The Management Board of Polimex-Mostostal S.A. with its registered office in Warsaw (the "Company") acting pursuant to art. 398, art. 399 § 1, article 4021 and article 4022 of the Code of Commercial Companies and § 30 item 4 of the Company's Articles of Association is convening the Extraordinary General Shareholders Meeting of the Company to be held on 30 November 2017, at 10:00 am at the Company's registered office in Warsaw at Al. Jana Pawła II 12

The content of the notice on the convening of the Extraordinary General Shareholders Meeting together with draft resolutions is attached to this report.