

Current report No 92/2017

Date prepared: 09/11/2017

Abbreviated name of the issuer: POLIMEX-MOSTOSTAL

Subject: Changes to the Issuer's General Meeting agenda at the request of a shareholder

Legal basis: § 38 item 1 point 4 of the Minister of Finance Regulation of 19 February 2009 on current and periodic information published by issuers of securities and the conditions for recognizing as equivalent the information required by the law of a non-member state (Journal of Laws of 2014, item 133).

In reference to current report No 89/2017 of 3 November 2017, the Management Board of Polimex-Mostostal S.A. with its registered office in Warsaw (the "Issuer"**Issuer**) informs that the agenda of the Extraordinary General Meeting to be held on 30 November 2017 introduces a new item: resolution on the amendment of the Issuer's Articles of Association by amending § 7 item 1 of the Issuer's Articles of Association. The new agenda of the Extraordinary General Meeting is as follows:

1. Opening of the General Meeting.
2. Election Of The Chairman Of The General Meeting.
3. Drawing up the list of attendance of the Shareholders.
4. Validation of the General Meeting convening and its capacity to adopt resolutions.
5. Adoption of the agenda.
6. Adoption of a resolution on the appointment of a Member of the Supervisory Board.
7. Adopting a resolution on amendment of the Issuer's Articles of Association by amending § 7.1 of the Issuer's Articles of Association.
8. Closing of the Meeting.

The aforementioned amendment was introduced based on the PGNiG Technologie SA's request ([with its registered office] in Krosno), pursuant to art. 401 § 1 of the Code of Commercial Companies.

The request sent by the shareholder together with the draft resolutions for the new items on the agenda of the Extraordinary General Meeting is attached to this current report.

Any information regarding the Extraordinary General Meeting are available on the Issuer's website at [www.polimex-mostostal.pl](http://www.polimex-mostostal.pl), in the investor relations/general meeting tab.