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**Subject: Management Board's opinion on merger with Naftobudowa S.A.**

*Legal basis: Article 56 section 1 item 2 of the Act on public offering – current and periodic information*

The Management Board of Polimex-Mostostal S.A. hereby encloses its opinion concerning the planned merger of Polimex-Mostostal S.A. with Naftobudowa S.A.

Legal basis: §19 section 3 of the Ordinance of the Minister of Finance of 19 February 2009 on current and periodic information provided by issuers of securities and conditions of considering information required by regulations of a non-member state as equivalent (Dz.U [Journal of Laws] 2009, No. 33, item 259, as amended).