

Current report No 12/2019

Date of issue: 7 June 2019

Issuer short name: POLIMEX-MOSTOSTAL

Subject: Justification to the draft resolutions for the Ordinary General Meeting of Shareholders

Legal basis: Article 56, paragraph 1(2) of the Act on Public Offering – current and periodic information

With reference to the queries received by the Company from the shareholders on the subject of selected draft resolutions for the Ordinary General Meeting of Shareholders of 13 June 2019, the Management Board of Polimex-Mostostal S.A. with the registered office in Warsaw (the “Company”) provides the justification to the draft resolutions in question in an attachment to this report.

Legal basis:

Article 19, paragraph 1(2) of the Regulation of the Minister of Finance of 29 March 2018 regarding current and periodic information provided by issuers of securities and conditions for recognizing as equivalent information required by the laws of a non-member state.