

Current report No 26/2020

Date of issue: 06/05/2020

Issuer short name: POLIMEX MOSTOSTAL

Subject: Announcement of the Ordinary General Meeting of Shareholders

Legal basis: Article 56(1), point 2 of the Act on Public Offering – current and periodic information

The Management Board of Polimex Mostostal S.A. with the registered office in Warsaw (the “Company”), acting based on articles 399(1), 395(1)(2), 402(1) and 402(2) of the Commercial Companies Code (the “CCC”), as well as paragraph 22(1)(2) of the Company Statute, hereby informs about the convocation of the Ordinary General Meeting of Shareholders of the Company that will take place on 3 June 2020 at 10:00 AM at the Company’s headquarters in Warsaw on Jana Pawła II 12.

The Management Board also informs about the possibility to participate in the General Meeting via electronic communication pursuant to article 406(5)(1) of the CCC, based on the principles outlined in the Terms and Conditions for the Participation in the General Meeting of Polimex Mostostal S.A. on the application of electronic communication (“Terms and Conditions”) and as stipulated in the announcement about the convocation of the General Meeting.

The content of the announcement along with the draft resolutions and the following documents: (i) a declaration form confirming participation in the General Meeting via electronic communication, (ii) technical requirements to use the IT platform that will be available for those attending the General Meeting using electronic communication and the Terms and Conditions for the Participation in the General Meeting constitute attachments to this report.

Legal basis:

Paragraph 19(1), points 1 and 2 of the Regulation from the Minister of Finance of 29 March 2018 on current and periodic information delivered by issuers of securities and on the terms and conditions for recognizing as equivalent information required by the laws of a non-member state.