

Current report No 38/2020

Date of issue: 07/07/2020

Issuer short name: POLIMEX MOSTOSTAL

Subject: Registration of the amended Statute of the Company

Legal basis: Article 56(1), point 2 of the Act on Public Offering – current and periodic information

The Management Board of Polimex Mostostal S.A. with the registered office in Warsaw (the “Company”, the “Issuer”) informs that as evidenced in the electronic system of the Ministry of Justice eMS (located under the following address: <https://ems.ms.gov.pl>), the registration of the amended Company Statute introduced by Resolution No 20 of the Ordinary General Meeting of 3 June 2020 (the “Resolution”) has been completed. The content of the amends to the Statute is as follows:

Paragraph 26(5) - "Failure to meet the criteria of independence referred to in article 3 by any of the members of the Supervisory Board or the loss of the status of an Independent Member of the Supervisory Board during the term of office does not result in the expiration of the mandate and does not impact the ability of the Supervisory Board to exercise the powers stipulated in the Commercial Companies Code and in the Company Statute";

Paragraph 26(6): removed;

Paragraph 30(1), item “g”: "acquisition or disposal of real estate, perpetual usufruct or a share in real estate with a value exceeding PLN 5,000,000 gross".

According to the provision of paragraph 6 point 4 of the Regulation from the Minister of Finance of 29 March 2018 on current and periodic information delivered by issuers of securities and on the terms and conditions for recognizing as equivalent information required by the laws of a non-member state (the “Regulation”), the Issuer will submit the consolidated text of the Company Statute prepared by the Supervisory Board of the Company based on the authorization included in the Resolution.

Legal basis:

Paragraph 6 in relation to paragraph 5 point 1 of the Regulation